

## City of Coquitlam

Request for Information and Qualifications RFIQ No. 18-03-09

Consulting Services for Parks and Facilities Projects

Issue Date: August 2, 2018

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**APPENDIX A – CATEGORY DESCRIPTIONS** 

**SUBMISSION FORM** 

#### **SUMMARY OF KEY INFORMATION**

RFIQ Reference	RFIQ No. 18-03-09 Consulting Services for Parks and Facilities Projects	
Overview of the Opportunity	The purpose of this RFIQ is to select professional, qualified and experienced consulting firms to provide consulting services related to <b>Consulting Services for Parks and Facilities Projects.</b>	
Questions	Questions are to be submitted in writing quoting the RFIQ number and name sent to email: <a href="mailto:bid@coquitlam.ca">bid@coquitlam.ca</a>	
Addenda	Respondents are to check the City's website for any updated information and addenda issued, before the Closing Date at the following website: <a href="https://www.coquitlam.ca/BidOpportunities">www.coquitlam.ca/BidOpportunities</a>	
Closing Date and Time	2:00 pm local time Tuesday, September 11, 2018	
	Submissions are to be consolidated into one PDF file and uploaded electronically through Qfile, the City's file transfer service accessed at <a href="mailto:qfile.coquitlam.ca/bid">qfile.coquitlam.ca/bid</a>	
Instructions for Submission	<ol> <li>In the "Subject Field" enter: RFIQ Number and Name</li> <li>Add files in .pdf format and Send         (Ensure your web browser remains open until you receive 2 emails from Qfile to confirm receipt.)</li> <li>Phone 604-927-3060 should assistance be required.</li> </ol>	
Participation	The guidelines for participation that will apply to this RFIQ are posted on the City's website: <a href="Instructions to Proponents">Instructions to Proponents</a>	
Obtaining RFIQ Documents	RFIQ Documents are available for download from the City of Coquitlam's website: <a href="https://www.coquitlam.ca/BidOpportunities">www.coquitlam.ca/BidOpportunities</a>	

#### **DEFINITIONS**

In this RFIQ the following terms will have the meaning set out below:

"City" means the City of Coquitlam.

**"Contract"** means a formal written contract between the City and a Consulting firm selected to undertake Services.

"Consultant(s)" mean those firms that the City has selected to provide professional and technical consulting services relating to planning & design of projects and/or project categories identified in this RFIQ.

**"Preferred Respondent"** means a proponent selected by the Evaluation Committee to participate in a subsequent RFP process or enter into negotiations for a Contract.

"Respondent" means an entity that submits a response to this RFIQ.

"RFIQ" means this Request for Information and Qualifications.

**"Services"** means and includes anything and everything required to be done by the Consultant for the fulfillment and completion of the Contract as described in this RFIQ.

"Submission" means a response submitted for evaluation in response to this RFIQ.

#### 1. REQUEST FOR INFORMATION AND QUALIFICATIONS

#### 1.1. Introduction

The City of Coquitlam is issuing this Request for Information and Qualifications to select professional, qualified and experienced consulting firms to provide consulting services related to **Consulting Services for Parks and Facilities Projects.** 

The City is seeking dynamic and creative consulting teams with specialization in one or more of the categories outlined below.

This RFIQ is intended to invite qualified Consultants who are interested in, and who have the expertise, experience, resources and knowledge to perform the Services for a variety of consulting assignments.

The selection process will generally conform to the InfraGuide® - <u>Infraguide</u> Selecting a Professional Consultant

#### 1.2. Purpose

The City intends to create a short list of professional consulting firms for each category for a term of three years or until the City releases a new RFIQ.

To be considered for a shortlist, respondents shall have specialization in one or more of the following categories:

- Category 1 Master and Conceptual Planning for Civic Parks and Open Spaces
- Category 2 Detail Design for Civic Parks (playgrounds, spray parks, sport fields, skate areas, sport courts, etc)
- **Category 3** Civic Facilities, Washroom Buildings and Infrastructure project up to \$2,000,000 in total construction value
- Category 4 Environmental/Hazard Assessments and Studies
- Category 5 Geotechnical Investigations and Assessments
- Category 6 Quantity Surveyor

#### 1.3. Category Descriptions

The Category Descriptions are outlined in **Appendix A – Category Descriptions**.

#### 1.4. Eligibility

For eligibility, as a condition of award, the successful companies would be required to meet or provide the equivalent:

- .1 Enter into a City standard Consulting Agreement (for awarded projects).
- .2 Professional and Commercial General Liability (CGL) insurance coverage as outlined on the City's <u>Certificate of Insurance Consultant Form</u>
- .3 Be a registered member of an association with a professional discipline relating directly to the Service being provided, for example, the Association of Consulting Engineering Companies (ACEC), Architectural Institute of British Columbia (AIBC) or British Columbia Society of Landscape Architects (BCSLA)
- .4 Accept the <u>City of Coquitlam Terms and Conditions of Purchase</u> posted on the City's website:
- .5 Obtain a City of Coquitlam or Tri Cities Intermunicipal Business License. More information can be found on the City's website at: <u>Business License</u>

These items are not required as part of this RFIQ Submission but will be required prior to entering into an agreement with the City for Services.

#### 1.5. Litigation

The City may, at its absolute discretion, reject a Submission if the Respondent, or any officer or director has been engaged directly or indirectly in a legal action against the City, its elected or appointed officers, representatives or employees in relation to any matter, or if the City has initiated legal action against any officers or directors of the Respondent.

In determining whether or not to reject a Submission, the City will consider whether the litigation is likely to affect the Respondents ability to work with the City, its consultants and representatives and whether the City's experience with the Respondent indicates there is a risk the City will incur increased staff and legal costs in the administration of an agreement if it is awarded to the Respondent.

#### 2. EVAULATION CRITERIA

**Each Respondent shall only provide the City with one submission**, which should indicate all the categories being applied for. The strength of the submission will be evaluated separately for each applicable category. The evaluation criteria are as follows:

- Compliance with the requirements of this RFIQ. 10 points
- Experience and qualifications of the project team who will carry out the projects –
   15 points
- Strength of sub-consultants **15 points**
- Demonstrated success of the project team with projects in the categories and scope listed in this RFIQ. **40 points**
- Demonstrated ability of the project team to complete assignments on time and within budget. **10 points**
- Sustainability Social, economic, and environmental initiatives. 5 points
- Value added Benefits; Innovative and Creative solutions (not withstanding that innovation will also be valuable in many of the other categories). **10 points**
- References success on previous, relevant, municipal projects. This will include past
  performance working on City of Coquitlam projects, where applicable. (References
  will only be contacted when the respondent has scored well in the preceding
  criteria) 10 points

The Submission Form and the resumes provide Respondents with the opportunity to demonstrate their strength in the above criteria, for each category. Upon submitting a response to this RFIQ, Respondents consent to the City and their representatives checking and verifying the information provided. References may be contacted. Reference checks will be kept confidential and will not be reviewed or discussed with companies applying for the pre-qualification.

#### 3. SELECTION PROCESS

The City will review the Submissions and rank them based on the evaluation criteria outlined above. The City reserves the right to compare submissions to other submissions and consider other criteria that may become evident during the evaluation process to obtain best value.

The City may, at its discretion, interview one or more Respondents, or request clarifications or additional information from a Respondent with respect to any Submission.

Based on the evaluation results, the City will create a shortlist of highest ranked Consultants for each of the listed categories. The selection process will generally conform to the InfraGuide® - Selecting a Professional Consultant: <a href="Infraguide Selecting a Professional Consultant">Infraguide Selecting a Professional Consultant</a>

The City makes no representation of any kind as to the volume of projects and reserves the right to implement a separate pre-qualification process where more specialized services or projects are involved.

The evaluation will be confidential and no totals or scores will be released to any of the Respondents.

#### 4. SHORTLIST FOR FUTURE PROJECTS

The City intends to create a shortlist of professional consulting firms, for each Category for a period of three (3) years or until such a time as the City releases a new RFIQ. The City may request proposals from those companies at any time. Typically, as assignments arise, one or more of the Consultants on the shortlist will be asked to provide a proposal for professional services for that assignment, and the City will evaluate the strength and cost effectiveness of the proposal.

The City will monitor and evaluate the performance of the Consultants. In the event that that one or more of the shortlisted companies in a category have either:

- 1. not performed well, and as a result have been removed from the shortlist, or
- 2. do not have resources available that are suited to an assignment,

  The City reserves the right to add one or more of the highest ranked companies to the shortlist.

The City reserves the right to issue an independent bid process, at its discretion, to select Consultants for any project, including those deemed to require other specialized skills, knowledge or experience, as well as add new companies on to shortlist on an ongoing basis as deemed appropriate by the City in its sole discretion. The City makes no representation of any kind as to whether it will invite proposals for or carry out future projects, or as to the volume of projects that would be available to any Consultant.

#### **APPENDIX A - CATEGORY DESCRIPTIONS**

#### Category 1 – Master and Conceptual Planning for Civic Parks and Open Spaces

- Park Conceptual Planning including; information gathering, site analysis, program development
- Public engagement and stakeholder consultation
- Preparation of conceptual drawings
- Preparation of Class C project cost estimates

These projects typically have a consulting services budget between \$30,000 and \$200,000 depending on the scope of the project.

## Category 2 – Detail Design for Civic Parks (playgrounds, spray parks, sport fields skate areas, sport courts, etc)

- > Detail design services and supporting field construction administration services for various types of parks consisting of elements such as but no limited to:
  - o Playground areas
  - o Trails and circulation
  - o Picnic and social gathering spaces
  - Spray park areas
  - Sport court and skate areas
  - o Hard and soft landscaping elements
  - Washroom facilities
  - o Bike skills amenities
  - Site services and irrigation systems
  - Sports field (Grass or Synthetic Turf)
  - Preparation and/or reviewing existing conceptual drawings provided by the City
  - o Preparation of project budget cost estimates (Class D, C, B & A)

These projects typically have a consulting services budget between \$50,000 and \$500,000.

## Category 3 – Civic facilities, washroom buildings and other building infrastructure projects up to \$2,000,000 in total project value

- Conceptual, detail design, as well as field construction administration services for various types of new and existing facilities consisting of elements such as but not limited to:
  - o Demolition
  - o Building elements (HVAC, Plumbing, Fire Protection and Electrical)
  - o Architectural and Structural elements
  - Site services
  - Preparation and/or reviewing drawings provided by the City
  - o Preparation of Project Definition Reports
  - o Energy Modelling
  - o Prepare budget (Class D, C, B & A)

These projects typically have a consulting services budget between \$50,000 and \$300,000.

#### Category 4 - Environmental/Hazard Assessments and Studies

- Assessments for various types of existing civic facilities but not limited to:
  - o Prepare testing requirements
  - o Prepare report of the test results
  - o Prepare an abatement specification
  - o Field services and site monitoring
  - o Prepare budget (Class D, C, B & A)

These projects typically have a consulting services budget between \$2,000 and \$50,000.

#### Category 5 - Geotechnical Investigation and Assessments

- Assessments of the ground for various types of civic projects but not limited to:
  - o Prepare testing requirements
  - o Prepare report of the test results
  - o Prepare specification to suit project requirements
  - o Field services and site monitoring
  - o Prepare budget (Class D, C, B & A)

These projects typically have a consulting services budget between \$2,000 and \$50,000.

#### Category 6 – Quantity Surveyor

- > Estimating of various projects at various stages in the project life cycle
  - o Civic Parks with elements such as but not limited to:
    - Playground
    - Water (spray) park
    - Sport court and skate area
    - Hard and soft landscape
    - Washroom facilities
    - Site services and irrigation system
    - Sports field (Grass or Synthetic Turf)
  - o Civic facilities with elements such as but not limited to:
    - New or renovation
    - Demolition
    - Building elements (HVAC, Plumbing, Fire Protection and Electrical)
    - Architectural and Structural elements
    - Hard and soft landscape
    - Site services

These projects typically have a consulting services budget between \$2,000 and \$50,000.



# City of Coquitlam Request for Information and Qualifications RFIQ No. 18-03-09

#### **Consulting Services for Parks and Facilities Projects**

Submissions will be received on or before 2:00 pm local time

Tuesday, September 11, 2018

("Closing date and time")

**INSTRUCTIONS FOR SUBMISSION** 

Submissions are to be consolidated into one PDF file and uploaded electronically through QFile, the City's file transfer service accessed at website: <a href="mailto:qfile.coquitlam.ca/bid">qfile.coquitlam.ca/bid</a>

- 1. In the "Subject Field" enter: RFIQ Number and Name
- 2. Add files in .pdf format and "Send" (Ensure your web browser remains open until you receive 2 emails from Qfile to confirm upload is complete.)

Respondents are responsible to allow ample time to complete the Submission process. If assistance is required phone 604-927-3060.

	SUBMISSION FORM
	and return this section including Resumes
Submitted By:	
	(Company Name)

#### 1. CATEGORIES OF WORK - TABLE 1

Please indicate below in Table 1 the categories which your firm is applying for shortlist consideration.

	Category	Yes	No
1.	Master and Conceptual Planning for Civic		
	Parks and Open Spaces		
2.	Civic Parks (playgrounds, water (spray)		
	park, skate area, sport courts, etc)		
3.	Civic facilities, washroom building and		
	infrastructure project up to \$2,000,000		
4.	Environmental/Hazard Assessments and		
	Studies		
5.	Geotechnical Investigations and		
	Assessments		
6.	Quantity Surveyor		

#### 2. KEY PERSONNEL

List your firm's key personnel who would make up the team that would be working on the assignments. (Add rows as needed). Please include resumes and include as an Attachment to this Submission at a maximum of 2 pages per resume, with a maximum of 6 resumes per Category.

Resumes should indicate the category(s) that the staff person has expertise in.

Name	Title/Position	Category(s) of Experience (relate to Table 1)

#### 3. EXAMPLES OF SUCCESSFUL PROJECTS

#### Provide examples\* relevant work for each category being applied for

Note that it is not necessary to demonstrate expertise in all aspects of a category to be selected for the shortlist for that category.

CATEGORY (Refer to Appendix A – e.g. "Category 2 – Quantity Surveyor")		
Project Title and Year		
Project budget		
Project owner/client		
Consulting services budget		
Provide a brief description of the Project including the methodology and/or steps involved in the consulting services, and the deliverables provided by your firm		
Key personnel involved with the consulting services.		
Describe why you believe the project was successful and the role your firm had in the success.		
Reference person ( client)		
Telephone and email of reference person		

<sup>\*</sup>The Maximum number of examples to be provided for each category is 4.

#### 4. DEMONSTRATED ABILITY TO COMPLETE ASSIGNMENTS ON TIME AND WITHIN BUDGET

Briefly describe how your company will complete assignments on time and within budget?
In the past 5 years, has your firm been delayed in delivering an assignment to the City, or for a client listed in Section 3?
Yes No No
What were the reasons for the delay?
How did your firm make attempts to mitigate the issue?
In the past 5 years, has your firm needed to request an increase to its budget in delivering an assignment to the City, or a client listed in section 3?
Yes No No
What were the reasons for increasing the budget?
How did your firm attempt to mitigate the issue?

#### 5. SUB-CONSULTANTS

	Sub-consultant	Category	Brief reason as to why the sub-consultant is on your team.
6.	SUSTAINABLE BENEFITS		
Briefly describe how your firm will incorporate sustainability into design that produce effective solutions and the firm's social, economic and environmental initiatives, innov		· ·	

#### 7. VALUE ADDED BENEFITS

Provide information on what makes your firm innovative and how creativity will be ncorporated in providing options, what is your competitive advantage, and what other ervices your firm provides that would assist or be of benefit to the City:	

#### 8. CONFLICT OF INTEREST DECLARATION

and practices and how those would benefit the City.

Respondents shall disclose any actual or potential conflicts of interest and existing business relationships it may have with the City, their elected or appointed officials or employees:

#### 9. ADDENDA

We acknowledge receipt of the following Addenda related to this RFIQ and have incorporated the information received in preparing this submission:

Addendum No.	Date Issued

#### 10. RESUMES

#### • Attach Personnel Resumes

 Maximum 2 pages each and a maximum of 6 resumes per category; include categories of expertise and potential roles they may play such as project manager, designer, etc.

#### 11. AUTHORIZATION

We hereby submit our Proposal for the services as specified and undertake to carry out the work in strict accordance with all referenced Terms & Conditions, Regulations and Codes, applicable to this RFIQ:

Company Name:	
Address:	
Phone:	
GST Registration No.:	
Project Contact:  Name and Title of Individual for communication related to this RFIQ (please print)	
Contact Email:	
Name & Title of Authorized Signatory: (please print)	
Signature:	
Date:	

The signature is an authorized person of the organization and declares the statements made in their submission are true and accurate.

For the purpose of this RFIQ, electronic signatures will be accepted.

- End of Submission Form -