

City of Coquitlam

Request for Proposals

RFP No. 22-046

Strategic Transportation Plan

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[Appendix A – Consulting and Professional Services Agreement](#)

[Proposal Submission Form](#)

SUMMARY OF KEY INFORMATION

RFP Reference	<p align="center">RFP No. 22-046</p> <p align="center">Strategic Transportation Plan</p>
Overview of the Opportunity	The purpose of this RFP is to invite Proposals from professional, qualified and experienced firms to select a Consultant to complete a Strategic Transportation Plan for the City of Coquitlam.
Closing Date and Time	<p align="center">2:00 pm local time</p> <p align="center">Wednesday, July 13, 2022</p>
Instructions for Proposal Submission	<p>Proposals are to be consolidated into one PDF file and uploaded electronically through QFile, the City's file transfer service accessed at qfile.coquitlam.ca/bid</p> <ol style="list-style-type: none"> In the "Subject Field" enter: RFP Number and Name Add files in .pdf format and Send (Ensure your web browser remains open until you receive 2 emails from QFile to confirm receipt.) <p>Phone 604-927-3037 should assistance be required.</p> <p>The City reserves the right to accept Proposals received after the Closing Date and Time.</p>
Obtaining RFP Documents	<p>RFP Documents are available for download from the City of Coquitlam's website: https://www.coquitlam.ca/Bid-Opportunities</p> <p>Printing of RFP documents is the sole responsibility of the Proponents.</p>
Instructions to Proponents	The guidelines for participation that will apply to this RFP are posted on the City's website: Instructions to Proponents
Questions	Questions are to be submitted in writing quoting the RFP number and name up to 3 business days before the Closing Date sent to email: bid@coquitlam.ca
Addenda	Proponents are required to check the City's website for any updated information and addenda issued, before the Closing Date at the following website: https://www.coquitlam.ca/Bid-Opportunities
Withdrawal of Submission	Proposals may be withdrawn by written notice only, made by an authorized representative of the Proponent sent to email: bid@coquitlam.ca prior to the Closing Date and Time.
Terms and Conditions of Contract	The City's Appendix A – Consulting and Professional Services Agreement will apply to any Contract awarded resulting from this RFP.

DEFINITIONS

“Agreement” “Contract” means City Consulting and Professional Services Agreement (attached as [Appendix A – Consulting and Professional Services Agreement](#) to this RFP) incorporating the information contained in this RFP, Proposal submitted and will incorporate by reference the Request for Proposals, Specifications, Drawings, any additional subsequent information, any addenda issued, the Proponent’s response and acceptance by the City.

“Consultant” means the person(s) firm(s) or corporation(s) appointed by the City to carry out all duties, obligations, work and services outlined in this Request for Proposals and all associated documentation, which may also include mutually agreed revisions subsequent to submission of a Proposal. Both “Consultant” and “Proponent” are complementary in terms of duties, obligations and responsibilities contemplated at the Request for Proposals stage, through evaluation process, execution and performance of the services and works.

“City” “Owner” means City of Coquitlam;

“Price” means the amount that will be paid by the City to the Contractor for delivery and acceptance of goods and Services;

“Project Manager” means the City staff member appointed to coordinate the work;

“Proponent” means responder to this Request for Proposals;

“Proposal” means the submission by the Proponent;

“Request for Proposals” “RFP” shall mean and include the complete set of documents, specifications and addenda incorporated herein, and included in this Request for Proposals;

“Services” “Work” “Works” means and includes the provision by the successful Proponent of all services, duties, and expectations as further described in this RFP. This will also mean the whole of the work, tools, materials, labour, equipment, travel, and all that is required to be done, furnished and performed by the Contractor;

“Shall” “Must” “Will” “Mandatory” means a requirement that must be met;

“STP” means Strategic Transportation Plan

“Supply” “Provide” shall mean supply and pay for and provide and pay for.

1 INSTRUCTIONS TO PROPONENTS

1.1 Request for Proposals

The City is seeking Proposals from professional, qualified and experienced firms with proven team expertise in transportation policy development, research, community engagement and consultation, data collection, data analysis, as well as effective strategic planning and information presentation, to deliver a clear and comprehensive update of the **Strategic Transportation Plan** (STP) for the City of Coquitlam.

1.2 Project Description

The City of Coquitlam is seeking to update its STP (current version adopted in 2012) to provide a new vision of its multimodal transportation system to serve the people and goods movement needs of residents, visitors and businesses of the community into the future. The new STP will reflect changing demographics, alignment with other City and regional priorities, new and emerging mobility trends and best practices, completed projects, and recent growth and development patterns since the last plan was developed.

The new STP will consider a long-term (25-year) planning horizon, but focus on guiding strategic improvements over the coming 10 years. It will help the City achieve its broader goals and aspirations related to climate change and sustainability, housing affordability, economic development, and quality of life, amongst others.

The plan will also align with other City plans such as the Strategic Plan, Environmental Sustainability Plan, as well as the Economic Development Strategy, Climate Action Plan, Economic Development Strategy and Equity, Diversity, and Inclusion (EDI) Initiative that are all under development.

1.3 Community Context

Coquitlam is the largest of the Tri-Cities with approximately 150,000 residents. The Tri-Cities cover approximately 208 square kilometers and are situated east of Burnaby, 10km to the east of Vancouver, stretching all the way to the Fraser and Pitt Rivers to the east. This part of the region is expected to grow to approximately 359,000 people by 2041. The Tri-Cities are experiencing tremendous change, not only in population growth but also in demographics, culture, and in specific neighbourhoods.

Coquitlam is designated as a Regional City Centre within the Metro Vancouver Regional Growth Strategy, which places it as the key urban centre north of Fraser River from a growth and economic development perspective. It is also well served by various transit routes including the R3 RapidBus, the SkyTrain Millennium Line Evergreen Extension and West Coast Express commuter train.

1.4 Instructions for Participation

Proponents are advised that the rules for participation that will apply to this RFP are posted on the City's website: [Instructions to Proponents](#)

By submission of a Proposal, the Proponent agrees and accepts the rules by which the bid process will be conducted.

1.5 Sub-Consultants

The use of sub-Consultants is acceptable providing they are fully identified in the Proposal and realize the conditions of this document will apply to all Consultants named. Joint submissions must identify a prime Proponent who assumes responsibility for the Proposal as well as for the professional standards, actions and performance for all Proponents, if awarded the work.

1.6 Intellectual Property Rights

The Contract establishes the City as the owner of the “Instruments of Service” in connection with this Project specifically the immediate plans, data sets, models, graphics, spreadsheets, etc. and other materials requested and provided as defined as deliverables under this RFP.

2 PROJECT REQUIREMENTS

2.1 Consulting Agreement

The City’s [Appendix A – Consulting and Professional Services Agreement](#), the Conditions listed below, along with the accepted Proposal, addenda and any subsequent clarifications, correspondence, the totality of which will constitute the Contract.

2.2 Consultant Prerequisites

Identify the key members of the proposed team including sub-consultants, if any, and highlight the relevant qualifications and experience. Specifically identify the level of experience in providing multidisciplinary services associated with transportation planning, policy development and community engagement. Please note the person who will be leading the project for the consulting team. Provide details of three previous projects demonstrating the experience of the consultant with projects of similar size, scope, and complexity undertaken in the past five years with references and contact information.

The Consultant team to have demonstrated skills, knowledge and expertise in the following fields to complete this assignment:

- Transportation planning and policy development;
- Familiarity with emerging trends and best practices in transportation;
- Travel demand modelling;
- Greenhouse gas (GHG) emission modelling#;
- Strategic planning and scenario analysis;
- Community engagement and facilitation to International Association of Public Participation (IAP2) standards and best practices, with demonstrated experience and ability to design and carry out engagement activities including with traditionally under-served and harder-to-reach groups (e.g. people with disabilities, youth, recent immigrants);
- Municipal infrastructure financing;
- Graphic design and data visualization; and
- Plan monitoring and evaluation.

The City will also be engaging another consultant to work on developing its Climate Action Plan (CAP) in the coming months. The Consultant team will be required to collaborate with the CAP staff and consultant project team to ensure that the GHG emission modelling is coordinated between both projects.

3 SCOPE OF SERVICES

3.1 Scope of Work

The successful Proponent (the “Consultant”) will deliver research, community engagement services and document production leading to the creation of an updated STP for the City of Coquitlam.

The Consultant will support the project team through reporting at key milestones, timely communications with staff, and development and maintenance of all documentation (i.e. notes, minutes, presentations) from internal and external meetings.

The work to be performed consists of five (5) phases over an approximate 18 to 24 month period and key features of the suggested scope of work are outlined in further detail below.

3.2 Study Purpose

The purpose of the STP update is to reimagine the future of transportation in Coquitlam, with a focus on clear actions the City can take over the short-term. The suggested scope of work outlines a process to:

- Understand current mobility and accessibility patterns;
- Identify a refreshed vision along supporting goals and objectives;
- Develop and evaluate options to help achieve the vision, goals and objectives; and
- Outline a phasing and implementation plan identifying short-term, medium-term, and long-term priorities.

A key aim of the STP Update is to create a document that is defensible from Council’s point-of-view, and reflects the community’s evolving interests and aspirations in a clear, concise, easy-to-read and inspiring manner while also ensuring the plan is meaningful, relevant, and well-utilized internally by staff across departments.

3.3 Stage-Gate Process

The updated STP should be developed following a formal Stage-Gate Review process and following sound project management principles. A Stage-Gate review process means that formal check-ins are suggested at the conclusion of each major phase of the study with an internal Project Support Team, which would comprise senior staff from different departments.

Staff will also keep Council informed throughout the process through a tiered process:

- The lower tier involves checking in with Council through information reports and/or presentations with staff available for questions and answers at the end of Phases 2, 3, 4 and 5. In advance of these Council check-ins, there will also be staff presentations to E-Team (the City’s Executive Team) to gather feedback about these reports and/or presentations.
- The higher tier involves 1 or 2 Council workshops at key milestones with the Consultant in attendance to shape the direction of the plan as well as a Council meeting at the conclusion of the process to adopt the final plan.

This process ensures that key decision-makers are well informed of the progress of the plan, and that City Council has an opportunity to review the findings from major phases of work

before proceeding to the next phase, while also balancing staff time commitments and resource requirements associated with the higher tier of Council engagement.

The process also includes City staff meeting with existing Committees of Council (i.e. Community Safety Advisory Committee, Universal Access-Ability Advisory Committee, Sustainability & Environmental Advisory Committee, Multiculturalism Advisory Committee, and Economic Development Advisory Committee) and Coquitlam Youth Council.

The Consultant will only be required to participate in the Council workshop(s). While all other presentations to Council and existing Committees of Council and meetings with internal stakeholders will be spearheaded by City staff, the Consultant may be requested to provide support in preparing materials for these presentations and meetings.

3.4 Indigenous Relations

The City is currently working with kwikwəłəm (Kwikwetlem) First Nation to define a general Memorandum of Understanding (MOU) for engagement. Engagement with kwikwəłəm First Nation will be a critical part of the STP Update process; however, this will be further defined as the MOU is developed.

3.5 Communications and Public Engagement

Communications and engagement with the public, community and agency partners, as well as other stakeholders is a critical aspect of the STP Update. A Communication and Engagement Strategy will be developed by City staff at the outset of the project and it will follow the internationally accepted core values of the International Association of Public Participation (IAP2).

The Communication and Engagement Strategy is intended to set the stage for meaningful, creative, and inclusive community involvement throughout the study process. The communications and engagement program will have an explicit focus on Diversity, Equity, and Inclusion and reaching traditionally under-served and harder-to-reach groups.

Key community and agency partners include, but may not be limited to TransLink, BC Ministry of Transportation and Infrastructure, ICBC, Fraser Health Authority, School District 43, Metro Vancouver, Tri-Cities Chamber of Commerce, Port of Vancouver, HUB and neighbouring municipalities (Port Coquitlam, Port Moody, Burnaby, New Westminster and Surrey). It is anticipated that 2 to 3 discussion workshops with key community and agency stakeholders would be required during the engagement process.

The Consultant will be required to support the City's communication and engagement work, which may include developing content and materials to support the project's web and social media presence, as well as designing and delivering public engagement activities in collaboration with City staff.

Specific tasks and deliverables that are anticipated as part of the communications and engagement strategy could include, but are not limited to:

- Mail-outs to residents and businesses;
- Pop-up engagement;
- In-person and virtual open houses/information sessions;

- In-person and virtual workshops; and
- Community surveys.

The Consultant will be required to develop an Engagement Summary and/or What We Heard Report at the conclusion of each round of public engagement, summarizing what was done, what was learned, and how that input will be used to inform next steps in the process.

3.6 Phase 1: Preparing

The purpose of Phase 1 is to ensure that the STP Update begins on the right track. This includes a project team meeting to clarify project goals and objectives; collecting and reviewing relevant background information and data; and initiating communications and engagement activities.

Specific activities anticipated in Phase 1 should include, but not be limited to:

- a) Holding a project kick-off meeting;
- b) Conducting a site visit at the outset of the study with City staff to become familiar with the City's transportation system;
- c) Collecting and reviewing background data and information;
- d) Conducting a data gap analysis and identifying additional data collection requirements;
- e) Developing content and materials to support the project's web and social media presence, as well as the project's Communications and Engagement Strategy (to be developed in collaboration with the City's communications staff);
- f) Building community awareness;
- g) An online community survey designed and conducted by the City on existing transportation behaviour and barriers (by City staff) and
- h) Engaging with Council and committees (both by City staff).

3.7 Phase 2: Discovering

The purpose of Phase 2 is to develop a detailed understanding of the City's existing transportation system and to identify the opportunities and challenges facing the City's transportation system in the future.

Specific activities anticipated in Phase 2 should include, but not be limited to:

- a) Summarizing best practices and emerging trends in mobility;
- b) Conducting an existing conditions inventory and assessment including infrastructure as well as support programs and policies for all modes of transportation (walking, cycling, transit, driving, etc.);
- c) Reviewing and understanding the City's financial planning framework;
- d) Identifying issues and opportunities for all modes of transportation, including consideration of GHG reduction implications;
- e) Identifying community priorities;
- f) Collecting any additional data based on any data gaps and requirements identified in Phase 1 (see Section 3.12 below for further details);
- g) Confirming existing and future population and employment forecasts for an ultimate horizon year of 2050 along with interim horizon years of 2030 and 2040;

- h) Updating the City's Travel Demand Model to enable assessment of multimodal transportation options to be developed in Phase 4. The existing Coquitlam Sub-Area Model is validated to 2017 base year with an ultimate horizon year of 2050. To align with other City reporting metrics, modelling results will also be needed for interim horizon years of 2030 and 2040. Collaboration with the CAP team will be required to understand the implications of multimodal transportation options in achieving the City's GHG emissions reduction targets;
- i) Developing a city transportation profile (demographics, travel patterns, existing transportation conditions, etc.); and
- j) Preparing a Phase 2 Summary Report

3.8 Phase 3: Visioning

The purpose of Phase 3 is to develop a vision for the transportation system that is aligned with other City plans and strategies. The vision will be mapped out along with supporting goals and objectives to guide the plan and targets to monitor progress.

This will also include developing measurable and tangible Key Performance Indicators (KPIs) that demonstrate commitment to a sustainable future to align with the Environmental Sustainability Plan (ESP) and other regional plans. Targets will strike a balance between aspirational and realistic, and will be grounded in what can reasonably be tracked by the City using available data resources. Specific activities anticipated in Phase 3 should minimally include:

Specific activities anticipated in Phase 3 should include, but not be limited to:

- a) Developing shared vision, goals and objectives, and targets for transportation in Coquitlam, including Key Performance Indicators;
- a) Assessing and confirming what's needed to achieve goals, objectives, and targets
- b) Delivering the first round of public engagement focused on summarizing what we heard from the first two phases, developing and confirming the vision, goals and objectives, and targets;
- c) Preparing a Phase 3 Summary Report; and
- d) Engaging with Council and committees (both by City staff).

3.9 Phase 4: Planning

The purpose of Phase 4 is to explore how different modes and/or transportation initiatives can help to achieve the goals and targets outlined in Phase 3. These will be considered individually before developing an integrated multimodal plan.

Specific activities anticipated in Phase 4 should include, but not be limited to:

- a) Identifying the gaps for each mode of transportation, including new mobility;
- b) Conducting an assessment of the travel demands and market potential for each mode of transportation considering expected growth scenario, and conduct sensitivity testing for higher than expected growth;
- c) Developing a preferred long-term network plan for each mode of transportation using Multiple Account Evaluation framework;

- d) Identifying specific projects as part of the long-term network plan for each mode of transportation to meet transportation demands to 2050 (it should be noted that projects should be shown in such a way as to be general enough to guide staff and the public towards intended future plans but to provide flexibility);
- e) Identifying support programs and policies for each mode of transportation;
- f) Executing the second round of public engagement focused on developing and confirm the long-term plan;
- g) Preparing a Phase 4 Summary Report; and
- h) Engaging with Council (through a workshop by Consultant and City staff) and committees (by City staff).

3.10 Phase 5: Moving Forward

The purpose of Phase 5 is to ensure that the STP Update has a long-term vision but also is affordable and implementable over the short- to medium-term. This phase includes developing an implementation plan with cost estimates, phasing plans, and financial strategies that are line with the City's available resources.

Specific activities anticipated in Phase 5 should include, but not be limited to:

- a) Developing order-of-magnitude cost estimates;
- b) Identifying funding sources
- c) Developing a phasing strategy including short, medium-, and long-term priorities;
- d) Developing a monitoring plan
- e) Preparing a Phase 5 Summary Report (Implementation Plan);
- f) Creating the final Strategic Transportation Plan document; and
- g) Engaging with Council (by City staff).

3.11 Key Plan Components

While the specifics of the STP may change and respond to input provided through communications and engagement, the general structure, schedule, and key plan components are outlined below.

The STP can be divided by mode or by themes, but the Consultant must provide commentary on how they are overcoming any disadvantages of their choice to structuring the document

The updated STP should include:

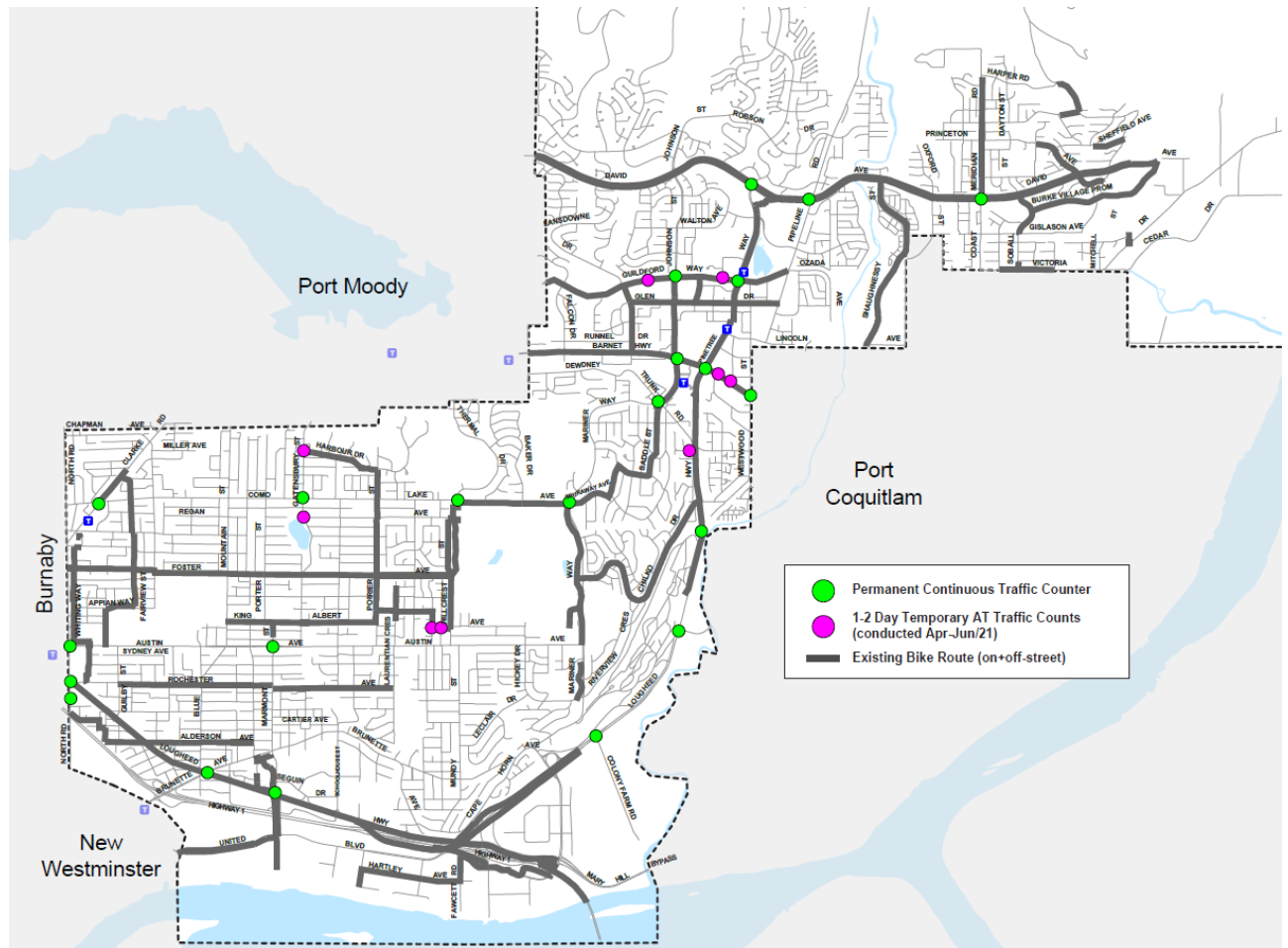
- Communications and public engagement to develop an in-depth understanding of stakeholder and public aspirations, with a specific focus on developing a meaningful, creative, and inclusive engagement program that has an explicit focus on Diversity, Equity, and Inclusion and reaching traditionally under-served and harder-to-reach groups;
- Data collection (if required) and modelling to provide the City with relevant data on transportation in Coquitlam along with a transportation demand model with an ultimate horizon year of 2050 with interim horizons of 2030 and 2040.
- A long-term vision for the City's internal and external transportation network over the next 25 years and beyond. This vision should express the City's desired transportation

- system and how the system will improve the quality of life for the City’s residents, visitors and businesses.
- Goals and objectives for the City that support and complement the transportation vision and other City goals and objectives. Goals and objectives should have corresponding Key Performance Indicators with baseline data and targets.
 - Plans, policies, and strategies for walking, cycling, transit, driving and new mobility. These plans, policies and strategies may be organized by modes or take a thematic approach, with significant thought documented to account for the advantages/disadvantages of both. The Consultant should note that work is concurrently underway by City staff for the E-Mobility Strategy, Citywide Parking Review (including a curbside management strategy), Road Safety Strategy and Climate Action Plan, and key plans, policies and strategies from these studies will need to be integrated into the Strategic Transportation Plan.
 - Projects that improve the safety and efficiency of the transportation network, prioritizing those for sustainable transportation modes such as walking, cycling and transit.
 - An implementation plan that includes cost estimates and priorities that reflect the City’s resource availability over the short, medium and long-term.
 - A monitoring strategy that would facilitate City staff in the future to easily assess the City’s progress in achieving the targets set out in the plan and regularly report results to inform Council and the public.

Final content in the STP will be agreed between the Consultant and Coquitlam staff. The Consultant will ensure that the STP is accessible to the Coquitlam community through the use of easy-to-understand , plain language, etc. The City of Coquitlam’s design team will use the write-up prepared by the Consultant to develop the final public facing plan.

3.12 Data Availability and Modelling

The Consultant will be required to review available transportation data from the City and its partners, identify data gaps, and develop a strategy to collect any outstanding data that the Consultant deems to be required for this study. In addition, the Consultant is to review historical counts and develop growth factors and “COVID” adjustment factors. A summary of existing data is provided below:



- Vehicle traffic volumes at most major intersections and corridors – combination of Miovision counters and historic manual counts (<https://coquitlam.public.ms2soft.com/tcds/tsearch.asp>)
- Vehicle speed and classification data along select corridors
- Short-term active transportation (bicycle) counts along corridors.
- Safety-related data (e.g. crash statistics) is separately being reviewed as part of the Road Safety Strategy work and will be provided to the Consultant.
- Vehicle registrations from ICBC - <https://www.icbc.com/about-icbc/newsroom/Pages/Statistics.aspxhttps://public.tableau.com/app/profile/icbc/>
- Regional transportation surveys from TransLink - <https://www.translink.ca/plans-and-projects/data-and-information/research-and-insights>
- 2021 Census mobility data – scheduled to be released on October 26, 2022 and should be reflected in the city transportation profile to be prepared in Phase 2.

4 PROJECT ORGANIZATION AND MANAGEMENT

The Consultant will work with staff from the City, including possible in-person update meetings as required.

The City will establish a Project Manager for the Strategic Transportation Plan. The Project Manager will be responsible for coordinating all aspects of the study on behalf of the City. The Project Manager will solicit feedback from key staff at each phase of project development and may involve a small group of additional staff in meetings with the Consultant. It is intended that the Consultant work collaboratively with the Project Manager and other City staff, as required, throughout the process. The City will be responsible for the cost of mail-outs as well as advertising and signage for all public events.

The Consultant will be responsible for recording all meeting minutes, including significant proceedings and decisions, identifying ‘action by’ parties, and will reproduce and distribute copies of minutes within two (2) working days after each meeting. The Consultant will transmit the meeting minutes to meeting participants including those who were not in attendance.

The Consultant will lead and otherwise be responsible for all elements of the Services, including reporting at key milestones, timely communications with the City’s Project Manager on emerging project issues, and maintaining complete documentation (i.e. minutes, presentations) from internal and external meetings.

5 PROJECT SCHEDULE

5.1 Project Schedule

- a) The Consultant is responsible for their availability and ability to meet time schedule and completion date. Proponents are to confirm they will meet the City’s expectations with a written acknowledgement of the ability to deliver the required Services to the City given the Proponents’ existing workload and future commitments.
- b) Schedule Notes
 - i. Proponents should note that the Target Dates outlined in the **Proposed Work Schedule and Milestone Dates** table below are there as a guide for the seamless progression of the project through the project phases, **but the Target Date set for Total Completion of this project is not a guide and must be adhered to and met.**
 - ii. The Proponents must meet the completion date for the ‘Strategic Transportation Plan’ of February 2024.
 - iii. Staff will strive to review draft materials prepared by the Consultant within 10 working days.

PROPOSED WORK SCHEDULE AND MILESTONE DATES - STRATEGIC TRANSPORTATION PLAN		
<u>ITEM NO.</u>	<u>KEY MILESTONES</u>	<u>TARGET DATES*</u>
PHASE 1	PREPARING	
1.1	Project kick-off meeting	July 2022
1.2	Site visit with City staff on City's transportation system	July 2022
1.3	Draft Background Review and Data Gaps Analysis Report	July 2022
1.4	Deliverable: Background Review and Data Gaps Analysis Report	August 2022
PHASE 2	DISCOVERING	
2.1	Summarize best practices and emerging trends	August 2022
2.2	Conduct existing conditions inventory and assessment	August 2022
2.3	Review City's financial planning framework	August 2022
2.4	Identify issues, opportunities and priorities	September 2022
2.5	Additional data collection (if required)	September - October 2022
2.6	Update Travel Demand Model	October 2022
2.7	City Transportation Profile	November 2022
2.8	Draft Phase 2 Summary Report	November 2022
2.9	Deliverable: Phase 2 Summary Report	December 2022
PHASE 3	VISIONING	
3.1	Develop shared vision, goals, objectives and targets	October - December 2022
3.2	Council Check-in by City staff ^	January 2023
3.2	Deliverable: Round 1 Public Engagement	February 2023
3.3	Draft Phase 3 Summary Report	March 2023
3.4	Deliverable: Phase 3 Summary Report	March 2023
PHASE 4	PLANNING	
4.1	Identify gaps for each transportation mode	March 2023
4.2	Conduct assessment of travel demands and market potential for each mode of transportation considering expected growth scenario. Conduct sensitivity testing for higher than expected growth	March - April 2023
4.3	Develop preferred long-term transportation network plan using Multiple Account Evaluation framework	March - April 2023
4.4	Identify projects, support programs and policies	March - April 2023

4.5	Council Workshop ^	May 2023
4.6	Deliverable: Round 2 Public Engagement	June 2023
4.7	Draft Phase 4 Summary Report	July 2023
4.8	Deliverable: Phase 4 Summary Report	July 2023
PHASE 5	MOVING FORWARD	
5.1	Develop cost estimates	May - September 2023
5.2	Identify funding sources	May - September 2023
5.3	Develop phasing strategy	May - September 2023
5.4	Develop monitoring plan	May - September 2023
5.5	Draft Phase 5 Summary Report (Implementation Plan)	October 2023
5.6	Deliverable: Phase 5 Summary Report (Implementation Plan)	October 2023
5.7	Council Check-in by City staff ^	November 2023
5.8	Draft Strategic Transportation Plan Document	December 2023
5.9	Deliverable: Strategic Transportation Plan Document	January 2024
5.10	Council Approval of Strategic Transportation Plan Document	February 2024

* *Target Dates in Schedule are subject to adjustments at the sole discretion of the City.*

^ *In advance of the Council workshop and check-ins, there will be staff presentations to E-Team to gather feedback on the Council reports and/or presentations.*

5.2 Documents

The Consultant will provide original documents and transfer final digital files to the City. The Format of the digital files will be compatible with the City's versions of MS Suite and PDF's. Digital file transfer is to be electronically through the City's file transfer portal (QFile) and email to City staff.

5.3 Fee Schedule and Cost of Services

- a) Proponents to submit with their Proposal, a **Schedule of Effort and Fees**, for all of the Services outlining level of effort by each team member, including hourly rates and total lump sum pricing. The hourly rates will be used to value additional services if required. The fee schedule should show the maximum upset limits that the Consulting Team will not exceed unless the City's Project Manager requests additional services which are beyond the Scope of Services as outlined in this RFP.
- b) The Proponent shall include in the fee schedule all sub Consultant fees and all Consulting Team disbursements.

- c) The Proponent shall indicate any additional 'Optional Services' or costs not accounted for in the fee schedule as part of the proposal submission.
- d) The successful Consultant will not be able to claim any additional cost as a result of changes to the Schedule or order of works. This condition shall be in effect for the duration of the project.

The Consulting Services Price Total' will form the budget for the full scope of the Services, including all details and deliverables specified in this RFP.

The Price total includes business administration services, disbursements, costs, charges, expenses, of any sort (excluding GST) for the Consultant to complete the Project to the City's standards in accordance with the work schedule provided in this RFP.

6 REFERENCE MATERIALS

Proponents should identify any relevant documents or data that would contribute to achieving the objectives. If such data requires any original research, the Proponent should identify any costs as a separate item for consideration by the City.

Information that will be made available to the Consultant includes:

- Citywide Official Community Plan, including Area Plans and Neighbourhood Plans
- Business Plan (2021)
- Strategic Plan (2020-2023)
- Community Greenhouse Gas Reduction Strategy (2012)
- Financial Plan (2021-2025)
- Tourism Strategy (2015-2020)
- Economic Action Plan (2009)
- Environmental Sustainability Plan (2021)
- Housing Affordability Strategy (2015)
- Major Recreation and Cultural Facilities Road Map (2021)
- Multiculturalism Strategic Plan (2011)
- Parks, Recreation and Culture Master Plan (2017)
- Transit-Oriented Development Strategy (2012)
- Transportation Demand Management Guidelines for New Developments (2021)
- Child Care Partnership Strategy (2021)
- Master Trail Plan (2013)
- Climate Action Plan (in progress)
- City-wide Parking Review (in progress)
- Road Safety Strategy (in progress)
- E-Mobility Strategy (in progress)
- Community Engagement Framework (in progress)

The Consultant will work with the City to gather any additional information required to complete the Services.

7 EVALUATION CRITERIA

7.1 Evaluation Criteria

Proposals will be evaluated to determine the Proposal that is most advantageous to the City, using the following criteria. This list is not intended to be exhaustive and is not ranked in order of preference or priority.

Evaluation Criteria of each proposal will be determined in accordance with the following:

Proposal Evaluation Summary	Maximum Points to be Awarded
Corporate Experience, Reputation, Capacity and Resources	35
Technical	40
Financial and Value Added	25
Total	100

The criteria for evaluation of the Proposals may include, but is not limited to:

Corporate

- Project Understanding - Comprehensive understanding of the project objectives, outcomes and vision; major issues and opportunities presented in the Proposal;
- Project Team (see Section 2.2 Consultant Prerequisites) - description and role of Consultant team members and any sub-Consultants; Experience and Qualifications of team members;
- Corporate Experience and References (see Section 2.2 Consultant Prerequisites) - provide examples of similar successful projects, project dates, client names and contact information, description of team members role in each project;
- Subcontractors

Technical

- Proposed methodology, work plan and approach, including breakdown of tasks necessary to complete the project;
- Risk factors;
- Availability and time schedule;

Financial and Value Added Benefits

- Price Schedule - Fee matrix with hourly rates and charges by level of effort (hours) associated to task and total lump sum fee including disbursements (exclude GST);
- Value Added Benefits to the City - Describe your competitive advantage, value added services and benefits that would be provided to the City.

The City reserves the right to check references on other projects even if they are not specifically listed. Information obtained from references will be confidential and will not be disclosed to any Proponents.

7.2 Evaluation and Selection Process

The evaluation team will review the Proposals and rank them based on the evaluation criteria outlined above. The City reserves the right to consider other criteria that may become evident during the evaluation process to obtain best value. Proposals will be evaluated in comparison to others.

The Evaluation Committee may, at its discretion, request clarifications or additional information from a Proponent with respect to any Proposal, and the Evaluation Committee may make such requests to only selected Proponents. The Evaluation Committee may consider such clarifications or additional information in evaluating a Proposal. The City may at its discretion, interview one or more Proponents or request demonstrations, clarifications or additional information from a Proponent with respect to any Proposal. The City may use that information to score the evaluation.

The City reserves the right to waive formalities in, accept or reject any or all Proposals, cancel this RFP, or accept the Proposal deemed most favourable in the interest of the City.

The evaluation will be confidential and no prices or scores will be released to any of the Proponents.

By submission of a Proposal, Proponents agree the City may disclose the name of the Proponent and value of the awarded Contract.

7.3 Negotiation

The City reserves the right to accept or reject any or all Proposals or, prior to award, to negotiate changes to the Scope of Services, including pricing with one or more Proponents, proposing the “best value” without having any duty to advise any other Proponent or to allow them to vary their Proposal as a result of changes.

The City may enter into a changed or different scope of services with the Proponent proposing “Best value”, without liability to Proponents that are not awarded the Contract.

7.4 Acceptance of Proposals

The City reserves the right to waive formalities in, accept or reject any or all Proposals, cancel this RFP, or accept the Proposal deemed most favourable in the interest of the City.

The City reserves the right to accept or reject any or all Proposals. The lowest Proposal may not necessarily be accepted, rather will be analyzed to determine best overall value to the City.

The City reserves the right to cancel this RFP at any time without recourse by the Proponent. The City have the right to not award this work for any reason including choosing to complete the work with the City own forces.

No alterations, amendments or additional information will be accepted after the closing date and time unless invited by the Cities.

Should a Proposal be accepted, a purchase order will be placed for the provision of the Services. Contract documents may be utilized to document the agreement fully and completely.

8 CONSULTING AGREEMENT

The City will notify the successful Proponent (the “Consultant”) in writing of its decision to award the project by issue of a City Purchase Order (PO) that will incorporate the City’s [Appendix A – Consulting and Professional Services Agreement](#), this RFP documentation including all addenda issued, and the accepted Proposal.

9 ELIGIBILITY

For eligibility, as a condition of award, the successful Proponent would be required to meet or provide the equivalent:

- Professional and Commercial General Liability (CGL) insurance coverage as outlined on the City’s [Certificate of Insurance - Consultant Form](#)
- Enter into Contract with the Cities as provided in [Appendix A – Consulting and Professional Services Agreement](#)
- May be required to obtain a City of Coquitlam or Tri Cities Intermunicipal Business License: [Business License](#)

These items are not required as part of this RFP Submission but will be required prior to entering into an agreement with the City for Services.

Appendix A – Consulting and Professional Services Agreement

Contract No. XX-XXX

Project Title Here

Consulting and Professional Services Agreement

Section 0100	Pages 2 – 4
Section 01200	Page 5
Section 01400	Pages 6 - 17

BETWEEN: The City of Coquitlam (the “City”)

3000 Guildford Way

Coquitlam, BC

V3B 7N2

AND: XXXX

XXXXXX Street (the “Consultant”)

Vancouver, BC

V6B 2W9

THIS AGREEMENT WITNESSES that the City agrees to retain the Consultant to furnish certain consulting services, and the Consultant agrees to furnish the consulting services under the terms and conditions as follows:

1.0 “Contract Documents” means the following documents:

1.1

1. the Agreement: Section 01000
2. the Schedule of Services, Fees, Rates and Charges: Section 01200
3. the General Conditions: Section 01400
4. RFP XX-XXX Project
5. Addenda No. 1 and No. 2 – if any
6. Proponent’s Name Proposal Submission dated XX, XX, 2021

1.2 The Contract Documents shall form part of this Agreement as though recited in full.

1.3 In the event of discrepancies, inconsistencies or ambiguities in provisions of the Contract Documents, the provisions of the document that first appears on the list in Clause 1.1 shall take precedence and govern over the provisions of a document subsequently appearing on the list.

2.0 Services To Be Performed And Period Of Service:

- 2.1 The services to be provided by the Consultant are a “Project Title” as per RFP XX-XXX (“Services”).
- 2.2 The Consultant shall perform and complete the Services with care, skill, due diligence and efficiency.
- 2.3 The Term of this Agreement will commence on XXX XX, XXXX and will expire on XXXX XX, XXXX, unless otherwise extended or terminated by the parties.

3.0 Agreement Amount:

- 3.1 Subject to the terms and conditions of this Agreement and in consideration for the satisfactory performance of the Services, the City shall pay to the Consultant a fee not to exceed “Insert Contract Value: (\$XX,XXX.XX)” excluding GST, including expenses, for the Services to be provided as outlined in Section 01200 Schedule of Fees, Rates and Charges.
- 3.2 Where progress payments are required the Consultant shall be paid on the basis of monthly progress billings for services performed and invoices approved by the City, all in accordance with Clause 18 of Section 01400.
- 3.3 The Agreement amount stated in Clause 3.1 does not include any applicable taxes, which are to be shown separately on all invoices submitted by the Consultant.

4.0 Time Of The Essence:

- 4.1 Time shall be of the essence in the performance of the Services.

5.0 Entire Agreement:

- 5.1 When duly executed by authorized officers of both parties, this Agreement constitutes the entire Consulting and Professional Services Agreement between the parties with respect to the subject matter hereof.

6.0 Amendment:

- 6.1 The Contract Documents shall not be amended except as specifically agreed to in writing by both the City and the Consultant.

7.0 Contract Administrator:

- 7.1 For the purposes of this Agreement, the City designates as its Contract Administrator:

Name

Title

City of Coquitlam

3000 Guildford Way, Coquitlam, BC V3B 7N2

T: 604-927-XXXX E: email@coquitlam.ca

- 7.2 For the purposes of this Agreement, the Consultant designates as its Contract Administrator:

Proponents Contact

Title

Company name

Addresst

T: E:

8.0 Inurement:

- 8.1 This Agreement shall inure to the benefit of and be binding upon the City and the Consultant and their respective heirs, executors, legal representatives, administrators, successors and permitted assigns.

AGREED:

SIGNED on behalf of the City:

Authorized Signatory

Authorized Signatory

Name & Title

Name & Title

Date

Date

SIGNED on behalf of the Consultant:

Authorized Signatory

Authorized Signatory

Name & Title

Name & Title

Date

Date

1.0 Scope of Services:

Refer to RFP XX-XXX “Title” issued XX, XX, XXXX

2.0 Deliverables, Tasks, Milestones, Timelines:

Refer to RFP XX-XXX Title issued XX, XX, XXXX and “Proponent’s Name” Proposal dated XX, XX, XXXX

3.0 Consultant Project Team:

Refer to “Proponent’s Name” Proposal dated XX, XX, XXXX.

4.0 Consulting Fee & Rates:

Refer to “Proponent’s Name” Proposal dated XX, XX, XXXX.

1.0 DEFINITIONS:

In this Agreement

- 1.1 “Agreement” means the agreement set out in Section 01000.
- 1.2 “Contract Administrator” has the meaning in Section 01000 Clause 7.0.
- 1.3 “Services” has the meaning set out in Section 01000 Clause 2.1, and
- 1.4 “Subcontractors” means the independent consultants, associates and subcontractors retained by the Consultant to assist in the performance of the Services.

2.0 ASSIGNMENT:

- 2.1 The Consultant shall not assign the Agreement, in whole or in part, or any payments due or to become due under the Agreement, without the express written consent of the City.

3.0 STANDARD OF CARE AND QUALIFICATIONS:

- 3.1 The Consultant shall exercise the same degree of care, skill and diligence in the performance of the Services as is ordinarily possessed and exercised by consultants experienced in providing such Services. The Consultant acknowledges that its qualifications and experience were a major factor in the selection of the Consultant for the work set out in this Agreement.
- 3.2 Without limiting any other remedy which the City may have, the Consultant at its sole cost upon written request of the City shall rectify any of the Services which have not been performed in accordance with the care, skill and diligence set out in Clause 3.1 or which have otherwise not been performed in accordance with the terms of this Agreement and in addition the Consultant shall do all such things that may be reasonably required by the City to satisfy the City that the Services have been duly rectified or performed in accordance with the terms of this Agreement.
- 3.3 The Consultant shall be responsible for the degree of care, skill and diligence exercised by any Subcontractors and for selecting Subcontractors having the appropriate qualifications and experience to provide that portion of Services to be provided by such Subcontractors.

4.0 CONFIDENTIALITY:

- 4.1 **Definition of Confidential Information.** In this Agreement, “Confidential Information” means all information and data disclosed orally, in writing or electronically, by one party to the other party on a confidential basis including, without limitation, all such information and data relating to the structure, personnel, and operations of the disclosing party, including financial, planning, marketing, advertising and commercial information and strategies; employee, supplier and customer information and data; contractual agreements, records and correspondence; computer programs, computer-related data and databases; trade secrets, inventions, designs, methods, processes and know-how; and items provided or disclosed to a party by third parties under an obligation of confidentiality.
- 4.2 **Obligation of Confidentiality.** It is contemplated that in the course of the performance of this Agreement each party may, from time to time, disclose its Confidential Information to the other party. During the term of this Agreement and for a period of five (5) years thereafter, subject to Clause 4.3 and 4.4, each party agrees:

- (a) to keep and use in strict confidence all Confidential Information of the other party that it acquires, sees, or is informed of, as a direct or indirect consequence of this Agreement and to not, without the prior written consent of the other party, disclose any such Confidential Information; and
- (b) not to use, copy, duplicate or reproduce, either directly or indirectly, any of the Confidential Information of the other party or any recollections thereof for any purpose other than for the performance of its obligations under this Agreement, without the other party's prior written approval.

4.3 **Freedom of Information and Protection of Privacy Act.** The Consultant acknowledges and agrees that any Confidential Information disclosed by it to the City under this Agreement may be subject to disclosure under *the Freedom of Information and Protection of Privacy Act, R.S.B.C. 1996, c.165*, as amended from time to time (in this Clause, the "Act").

4.4 **Designation of Confidential Information.** The Consultant acknowledges that the Act provides an exemption from disclosure for information as specified in Section 21 of the Act. Accordingly, if any information supplied to the City fits within Section 21 of the Act, the Consultant must specifically advise the City and request the City not to disclose that information.

4.5 **Return of Confidential Information.** Upon expiration or earlier termination of this Agreement, each party shall promptly cease all use of the Confidential Information of the other party and upon written request will return all Confidential Information. This obligation shall not apply to any Confidential Information of the Consultant required by the City to make use of any work product under this Agreement.

5.0 CITY'S RESPONSIBILITIES:

5.1 The City shall provide timely support, guidance, direction, instruction, acceptances, decisions and information as the Contract Administrators agree necessary or appropriate under this Agreement.

6.0 INDEMNITY:

6.1 Notwithstanding the provision of insurance coverage by the City, the Consultant hereby agrees to indemnify and save harmless the City and its successor(s), assign(s) and authorized representative(s) (the "Indemnified Parties") and each of them from and against losses, claims, damages, actions, and causes of action, (collectively referred to as "Claims") that the City may sustain, incur, suffer or be put to at any time either before or after the expiration or termination of this Agreement, that arise out of errors, omissions or negligent acts of the Consultant or its Sub-consultant(s), servant(s), agent(s) or employees(s) under this Agreement, excepting always that this indemnity does not apply to the extent, if any, to which the Claims are caused by errors, omissions or the negligent acts of the City, its other consultant(s), assign(s) and authorized representative(s) or any other persons.

6.2 The terms and conditions of Clause 6.1 shall survive notwithstanding the completion of all Services and the obligations and duties under this Agreement and the termination for any reason whatsoever of this Agreement.

6.3 The indemnity provided in Clause 6.1 by the Consultant to the Indemnified Parties shall not in any way be limited or restricted by the insurance set out in Clause 11 or by limitations on the amount or type of damages, compensation or benefits payable under the Workers' Compensation Act or any other similar statute.

7.0 NO WAIVER:

7.1 No action or failure to act by the City shall constitute a waiver of any right or duty under the Agreement, or constitute an approval or acquiescence in any breach there under, except as may be specifically agreed in writing by the City.

8.0 CONSULTANT STATUS:

8.1 This is an agreement for the performance of Services and the Consultant is engaged under the Agreement as an independent Consultant for the sole purpose of providing the Services. Neither the Consultant nor any of the Consultant's personnel is engaged by the Agreement as an employee, servant or agent of the City.

8.2 It is understood and agreed that the Consultant will act as an independent consultant and that it is entitled to no other benefits or payments whatsoever other than those specified in the Agreement and Section 01200 Schedule of Fees, Rates and Charges.

9.0 DOCUMENTATION, PATENT AND COPYRIGHT:

9.1 **Title.** The title, property rights and ownership in and to all present and future materials and information produced or prepared by the Consultant pursuant to this Agreement including but not limited to plans, drawings, specifications, computer discs, listings, computer software and any other material or physical item on which information is stored shall vest in the City without any payment by the City therefor.

9.2 **Patent and Copyright.** The title, property rights and ownership in and to all copyright in all present and future literary or artistic works including, but not limited to, computer programs and software, plans, drawings and specifications and the title, property rights and ownership in and to all patent rights in any invention developed during the course of or out of providing the Services shall vest in the City without any payment by the City therefor.

9.3 **Further Assurances.** The Consultant shall upon request by the City, do all such things and execute and deliver to the City all such documents and instruments as the City shall reasonably require in order to vest title, property rights and ownership in the City as provided in Clause 9.1 and 9.2 and the Consultant shall execute and deliver all such assignments, documents and instruments as may, in the City's opinion, be necessary or desirable for the application or the issuance of any patents, designs or the registration of any copyright.

9.4 The City will not sell or transfer those rights without Consultant permission

10. NOTICES:

- 10.1 Where in the Agreement any notice, request, direction, or other communication is required to be given or made by either party, it shall be in writing and is effective if delivered in person, sent by registered mail, or by facsimile addressed to the party for whom it is intended at the address specified in Clause 7 of the Form of Agreement. Any notice, request, direction or other communication shall be deemed to have been given if by registered mail, when the postal receipt is acknowledged by the other party; by facsimile when transmitted. The address of either party may be changed by notice in the manner set out in this provision.

11.0 WORKERS' COMPENSATION, INSURANCE AND BUSINESS LICENCE:**11.1 Workers' Compensation Board (WCB) Requirements**

- 11.1.1 The Consultant agrees that it shall at its own expense procure and carry or cause to be procured and carried and paid for, full Workers' Compensation Board coverage for itself and all workers, employees, servants and others engaged in or upon any work or service which is the subject of this Agreement. The Consultant agrees that the City has the unfettered right to set off the amount of the unpaid premiums and assessments for such Workers' Compensation Board coverage against any monies owing by the City to the Consultant. The City shall have the right to withhold payment under this Agreement until the Workers' Compensation Board premiums, assessments or penalties in respect of work done or service performed in fulfilling this Agreement had been paid in full.
- 11.1.2 The Consultant shall provide the City with their Workers' Compensation Board registration number and a "Clearance Letter" from WorkSafeBC confirming that they are registered and in good standing with the Workers' Compensation Board and that all assessments have been paid to the date.
- 11.1.3 The Consultant shall indemnify the City and hold them harmless from all manner of claims, demands, costs, losses, penalties and proceedings arising out of or in any way related to unpaid Workers' Compensation Board assessments owing from any person or corporation engaged in the performance of this Agreement or arising out of or in any way related to the failure to observe safety rules, regulations and practices of the Workers' Compensation Board, including penalties levied by the Workers' Compensation Board.

11.2 Insurance to be provided by the Consultant

- 11.2.1 The Consultant shall provide, maintain and pay for the following insurance:

(a) Commercial General Liability Insurance

Commercial General Liability Insurance providing third party bodily injury and property damage coverage in an amount of not less than **\$2,000,000**. per occurrence, indicating that the City is an additional insured and containing a cross liability and/or severability of interest clause protecting each insured to the same extent as if they were separately insured.

The Policy shall contain a clause providing that the City will receive 30 days' notice of cancellation or of any material change in coverage that will reduce the extent of coverage provided to the City. The certificate will also indicate that the policy contains non-owned automobile liability and contractual liability coverage. The insurance policy will be in a form and with a company that is, in all respects, acceptable to the City.

(b) Automobile Liability Insurance

Automobile liability insurance with respect to owned and leased automobiles used directly or indirectly in the performance of the Services covering liability for bodily injury, death and damage to property with a limit of not less than \$2,000,000. inclusive for each and every loss.

(c) Professional Liability Insurance

Professional liability (errors and omissions) insurance coverage shall be obtained to a limit of not less than **\$500,000.** per claim and **\$1,000,000.** Aggregate for each loss. Such coverage shall be maintained for a period of two years subsequent to conclusion of services provided under this Agreement.

(d) Consultant Equipment Insurance

“All risks” equipment insurance covering owned and non-owned machinery and equipment used by the Consultant for the performance of the Services to its full replacement value.

11.2.2 Prior to commencing any work the Consultant shall provide to the City certificates of insurance that shall include a provision that such insurance shall not be cancelled or modified without at least 30 days’ written notice to the City.

11.3 City of Coquitlam Business Licence

11.3.1 Where the head office of the Consultant is located within the City of Coquitlam and/or where the Consultant is required to perform any work at a site within the City of Coquitlam, the Consultant shall have a valid City of Coquitlam business license throughout the duration of the Agreement.

12.0 DELAY IN PERFORMANCE:

12.1 Neither the City nor the Consultant shall be deemed to be in default of this Agreement for delays in performance caused by circumstances beyond the reasonable control of the non-performing party. For purposes of this Agreement, such circumstances include, but are not limited to abnormal weather conditions, flood, earthquake, fire, epidemic, war, riot and other civil disturbance, strike, lockout, and other labour disturbances, sabotage, judicial restraint and inability to procure permits, licenses or authorizations from any local, provincial or federal agency for any of the supplies, materials, accesses or services required to be provided by either the City or the Consultant under this Agreement. If any such circumstances occur, the non-performing party shall, as soon as possible after being prevented from performing, give written notice to the other party describing the circumstances preventing continued performance and the efforts being made to resume performance of this Agreement.

13.0 SEVERABILITY:

13.1 The invalidity, illegality or unenforceability of any provision of this Agreement or the occurrence of any event rendering any portion or provision of this Agreement void shall in no way affect the validity or enforceability of any other portion or provision of this Agreement. Any void portion or provision shall be

deemed severed from this Agreement and the balance of this Agreement shall be construed and enforced as if this Agreement did not contain the particular portion or provision held to be void.

14.0 CONFLICT OF INTEREST:

14.1 The Consultant declares that the Consultant has no pecuniary interest in the business of any third party that would cause a conflict of interest or be seen to cause a conflict of interest in carrying out the Services. Should such an interest be acquired during the term of the Agreement, the Consultant shall declare it immediately in writing to the City. If the Consultant does declare a conflict of interest the City may direct the Consultant to resolve the conflict of interest to the City's satisfaction and the Consultant shall do so.

15.0 GOVERNING LAW:

15.1 The Agreement shall be construed under and according to the laws of the Province of British Columbia and subject to an agreement to refer a dispute to arbitration under Clause 16, the parties agree to irrevocably attorn to the jurisdiction of the Courts of the Province of British Columbia.

16.0 DISPUTE RESOLUTION:

16.1 All claims, disputes or issues in dispute between the City and the Consultant shall be decided by arbitration if the parties agree, or failing agreement, in a Court of competent jurisdiction within the Province of British Columbia and be governed by the laws of British Columbia.

16.2 In the event that the parties agree to arbitration, pursuant to Clause 16.1, the arbitration shall be governed by the rules of the British Columbia International Commercial Arbitration Centre, except that the arbitrator or arbitrators shall be agreed upon by the parties, and failing agreement by the parties, shall be appointed by a Court of competent jurisdiction within the Province of British Columbia.

16.3 In the event that the parties agree to arbitration, the arbitration shall take place in Vancouver, British Columbia and be governed by the laws of British Columbia.

16.4 The procedure set out in this Clause 16 is not meant to preclude or discourage informal resolution of disagreements between the City and the Consultant.

17.0 TERMINATION:Termination for Default

- 17.1 The City may terminate the Agreement if the Consultant at any time becomes bankrupt, makes an assignment of his property for the benefit of his creditors, or if a receiver or liquidator should be appointed. Such termination shall be effective upon the City giving written notice thereof.
- 17.2 The City may terminate the Agreement in whole or in part in writing if the Consultant defaults in the fulfilment of any or all of its obligations under this Agreement provided that, except in the case where the City acting reasonably deems it impractical, the Consultant shall be entitled to cure the default within 10 days of receipt of written notice from the City. Failure to cure the default within the 10-day period or as mutually extended by agreement between the City and the Consultant, shall entitle the City to terminate this Agreement immediately.
- 17.3 If the City terminates the Agreement under Clause 17.1 or 17.2, upon receipt of written notice of termination, the Consultant shall discontinue providing the Services in accordance with the notice and within the period of time set out in the notice deliver to the City all drafts, reports, drawings, plans, specifications, computer discs, software and all other information and materials relating to the Services.

Termination without Default

- 17.4 Notwithstanding the provision of Clause 17.1 or 17.2, the City shall be entitled at any time during the Agreement to terminate this Agreement upon thirty (30) days written notice to the Consultant. Upon receipt of written notice of termination, the consultant shall discontinue providing the Services in accordance with the notice and within the period of time set out in the notice deliver to the City all drafts, reports, drawings, plans, specifications, computer discs, software and all other information and materials relating to the Services.
- 17.5 Upon termination under Clause 17.4, the City shall pay to the Consultant in accordance with Section 01200 for the Services provided to the date of termination together with the actual and reasonable out-of-pocket expenses directly and necessarily incurred by the Consultant as a result of the termination. The Consultant may not claim loss of profit on the balance of the Services not fulfilled because of the termination.

18.0 PAYMENT:

- 18.1 Consultant is required to forward to the City's Project Manager a draft copy of the invoice for review five (5) business days **prior to** formal submission to the City.
- 18.2 The Consultant shall submit invoices to the City sent by email to:
apinvoices@coquitlam.ca for Services performed monthly (the "billing period") during which the Services are performed under this Agreement; such invoices to be submitted as soon as practicable after each billing period. GST is to be shown as a separate item.
- 18.3 All Fee (Lump Sum) invoices are to be accompanied by a cost status breakdown showing information regarding percentage complete and percentage invoiced, all with associated costs. Invoices not containing the summary cost status will not be processed until the information is provided.
- 18.4 The invoice submitted for each billing period shall be clearly itemized to show the PO number, amount of work performed, the billing rates, the reimbursable expenses and the costs incurred to employ any Subcontractors. The Consultant shall also provide to the City upon written request such receipts, bills, invoices or other evidence in support of each invoice for a billing period as the City shall request.
- 18.5 Payments will be made in portions of the fixed lump sum amounts quoted based upon satisfactory completion of a portion of each of the project deliverables as determined by the Project Manager outlined above and in accordance with the fee schedule.
- 18.6 Except for the amounts which the City in good faith is disputing and except for any set off which the City may claim and except for invoices (or portions of invoices) in respect of which the City has requested and not received supporting evidence under Clause 18.2, the City shall pay invoices submitted to it for the Services within 30 days of receipt thereof.
- 18.7 The Consultant shall keep and shall cause any Subcontractors to keep books, records, documents and other evidence relevant to the provision of the Services in accordance with generally accepted accounting principles and practices consistently applied. The City or any of its duly authorized representatives shall for the purpose of audit and examination have access to and be permitted to inspect such books, records, documents and any other evidence for inspection, copying and audit for a period of three years after the termination, for any reason, of this Agreement.
- 18.8 The Consultant will not be able to claim any additional cost as a result any delays caused by the consultants. The consultant shall be entitled to extra fees as result of changes to the scope by the owner or an extension to the schedule caused by owner or contractor.
- 18.9 Payments made to the Consultant shall not be construed as an unconditional acceptance of the work accomplished up to the time of payment.

19.0 SUBCONTRACTORS:

- 19.1 The Consultant may retain Subcontractors to assist in the performance of the Services provided that, where appropriate, the terms of this Agreement shall apply to the Subcontractors and provided that the Consultant shall be wholly responsible for the professional standards, performance and all actions of the Subcontractors. The City may request a copy of Terms and Conditions entered into by the Consultant with

any subcontractor and the Consultant shall comply. The Consultant shall only employ Subcontractors having the appropriate standards, qualifications and experience in their respective areas of expertise.

19.2 Disbursements for which the Consultant shall not be reimbursed and shall be included as the design fee total for professional services include:

- .1 Drafting (AutoCAD, manual, supplies);
- .2 Clerical support
- .3 Computer Use;
- .4 Courier and freight charges
- .5 Telecommunications
- .6 Travel (mileage, transportation, parking, vehicle, taxi, accommodation, meals);
- .7 Copying and Reprographics (Consultant's in-house drawings reproduction, review drawings and specifications, reports for sub-consultants' review);

20.0 EXTRA WORK:

20.1 Extra Work means the furnishing of services not directly or by implication called for in the Agreement. If the City requires extra work it may do so by itself or by the employment of others or it may direct the Consultant to do the extra work by issuance of a written direction. The Consultant shall perform any extra work at the rates provided for in Section 01200.

21.0 WORK AND SERVICES OMITTED:

21.1 Extra Work means the furnishing of services not directly or by implication called for in the Agreement. If the City requires extra work it may do so by itself or by the employment of others or it may direct the Consultant to do the extra work by issuance of a written direction. The Consultant shall perform any extra work at the rates provided for in Section 01200.

21.2 The Consultant must receive written approval from the City prior to commencing any additional works which will affect the project cost or schedule. A Change Order form must be submitted in the event the Consultant fees exceed the original proposed purchase order amount. In this situation the Consultant will be requested to submit scope of work change alternatives to meet the budget.

21.3 A separate schedule of values is required as supporting documentation to the invoice for all additional services.

21.4 Any invoice encompassing extra work or additional work not previously approved in writing will not be accepted by the City.

22.0 WORK AND SERVICES OMITTED:

- 22.1 Upon receipt of written direction from the City, the Consultant shall omit Services to be performed under the Agreement. The Consultant shall have no claim against the City for loss associated with any omitted Services.

23.0 WITHHOLDING OF PAYMENTS

- 23.1 The City may withhold payment to the Consultant as necessary to protect the City relating to unsatisfactory performance or quality of work;
- 23.2 No interest shall accrue on payments withheld by the City. Interest payments will only be considered where it is agreed that the City erred in its information causing the withholding of payment.
- 23.3 The withholding of any payment shall not affect the Consultant's obligation to continue performance of work.

24.0 THIRD PARTY RIGHTS:

- 24.1 Nothing in this Agreement shall be construed to give any rights or benefits to anyone other than the City and the Consultant.

25.0 LIMITATION OF LIABILITY:

- 25.1 In no event will the City be liable to the Consultant for any incidental, indirect, special or consequential damages arising out of, or in connection with this Contract.

26.0 CHANGES TO SCOPE OF SERVICES:

- 26.1 The City may at any time vary the scope of work to be provided by the Consultant as part of the Services. In that case and where this Agreement contains a limit or limits in Clause 3.0 (Agreement Amount) of Section 01000 (FORM OF AGREEMENT) as to the maximum fees and disbursements to be paid to the Consultant for all or any part of the Services, such limit or limits shall be adjusted as agreed to by both parties in writing and failing agreement, as reasonably determined by the City. Should the Consultant consider that any request or instruction from the City constitutes a change in the scope of the work, the Consultant shall so advise the City within ten (10) days in writing. Without said written advice within the time period specified, the City shall not be obligated to make any payments of additional fees to the Consultant.

27.0 NON-RESIDENT WITHHOLDING TAX:

- 27.1 If the Consultant is, at any time, a non-resident of Canada, within the meaning of the *Income Tax Act* of Canada as amended, then, and the Consultant hereby so agrees, the City may deduct from all monies payable under this Agreement and remit to the Receiver-General of Canada, the Government of Canada or Canada Revenue Agency, Taxation sums not greater than the greater of:

27.1.1 Fifteen percent (15%) of all monies payable under this Agreement; and

27.1.2 sums required to be withheld and remitted by the *Income Tax Act* of Canada as amended.

27.2 The City will receive full credit under this Agreement for monies withheld as of and from the date of the withholding (regardless of when or whether remitted) and no interest will be payable by the City on sums withheld, not remitted as aforesaid, and later paid directly to the Contractor.

27.3 Exemption from this withholding tax is available in some circumstances, but the Consultant must apply directly to the Canada Revenue Agency (CRA) at least thirty (30) days prior to commencing services for a “Certificate of Exemption”.

28.0 ADVERTISEMENT:

28.1 The Consultant will not advertise its relationship with the City without prior written authorization from the City.



PROPOSAL SUBMISSION FORM

RFP No. 22-046

Strategic Transportation Plan

Proposals will be received on or before 2:00 pm local time on

Wednesday, July 13, 2022

(Closing Date and Time)

INSTRUCTIONS FOR PROPOSAL SUBMISSION

Proposal submissions are to be consolidated into one PDF file and uploaded through QFile, the City's file transfer service accessed at website: qfile.coquitlam.ca/bid

1. In the "Subject Field" enter: RFP Number and Name

2. Add files in .pdf format and "Send"

(Ensure your web browser remains open until you receive 2 emails from QFile to confirm upload is complete.)

Proponents are responsible to allow ample time to complete the Proposal Submission process. If assistance is required phone 604-927-3037.

Legal Name of Proponent	
Contact Person and Title	
Business Address	
Telephone	
Email Address	

1. DEPARTURES AND AWARD

a) CONTRACT - I/We have reviewed the City's [Appendix A – Consulting and Professional Services Agreement](#) and would be prepared to enter into in an agreement that incorporates the City's Stand Terms and Conditions, amended by the following departures (list, if any):

Section	Requested Departure(s) / Alternative(s)

b) SERVICES - I/We have reviewed the Scope of Services as described in this RFP and are prepared to meet those requirements, amended by the following departures and additions (list, if any):

Requirements – Requested Departure(s) / Alternate(s) / Addition(s)

c) AWARD - For eligibility of award, the City requires the succesful Proponent to complete and have the following in place before providing the Goods and Services.

i. Insurance – Provide Insurance coverage as per the City's Standard Insurance Form	
ii. Vendor Info - Complete and return the City's Vendor Profile and Electronic Funds Transfer Application (PDF)	
iii. Business License - A City of Coquitlam or Tri Cities Intermunicipal Business License	
iv. Contract – Acceptance of the City's Terms and Conditions: Appendix A – Consulting and Professional Services Agreement	

****ATTACH THE CONSENT OF SURETY AND SUBMIT WITH PROPOSAL SUBMISSION FORM****

As of the date of this Proposal, we advise that we have the ability to meet all of the above requirements except as follows (list, if any):

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2.

CORPORATE

a) CAPABILITIES, CAPACITY AND RESOURCES - Proponents to provide information on the following (use the spaces provided and/or attach additional pages, if necessary):
i. Structure of the Proponent, background, how many years they have been in business and organizational history (e.g. mission, vision, corporate directions, years in business, etc.):
ii. Provide a detailed narrative as to the Proponent's understanding of the project objectives, outcomes and vision:
iii. Proponent is to provide a narrative as to their demonstrated ability to provide the Services requested in the RFP :
iv. Proponent is describe their capabilities, resources and capacities, as relevant to the Services requested in the RFP: This includes their capacity to take on this project in regards to other work the Proponent may have ongoing:

b) REFERENCES – Proponent shall be competent and capable of performing the Services requested and successfully delivered service contracts of similar size, scope and complexity. The City reserves the right to contact any person(s), agency(ies) or firm(s) not listed as part of an independent review (use the spaces provided and/or attach additional pages, if necessary):	
Reference No. 1	
Description of Contract	
Size and Scope	
Work Performed	
Start Date	
End Date	
Contract Value	
Project completed on budget	
Project completed on schedule	
	Company

Reference Information	Name:
	Phone Number:
	Email Address:

Reference No. 2	
Description of Contract	
Size and Scope	
Work Performed	
Start Date	
End Date	
Contract Value	
Project completed on budget	
Project completed on schedule	
Reference Information	Company
	Name:
	Phone Number:
	Email Address:

Reference No. 3	
Description of Contract	
Size and Scope	
Work Performed	
Start Date	
End Date	
Contract Value	
Project completed on budget	
Project completed on schedule	
Reference Information	Company
	Name:
	Phone Number:
	Email Address:

c) SUB-CONSULTANTS - The following Sub-Consultants will be utilized in provision of the Services and will comply with all the terms and conditions of this RFP. No changes, additions or deletions are to be made to these subcontractors without the City's written approval:

Sub-Consultants No. 1	
Legal Name	
Trade/Services Performed	
Background and Experience	
Contact Information	Name:
	Phone Number:
	Email Address:

Sub-Consultants No. 2	
Legal Name	
Trade/Services Performed	
Background and Experience	
Contact Information	Name:
	Phone Number:
	Email Address:

Sub-Consultants No. 3	
Legal Name	
Trade/Services Performed	
Background and Experience	
Contact Information	Name:
	Phone Number:
	Email Address:

d) KEY PERSONNEL – Proponent proposes the following key personnel for the Services stated in the RFP. No changes, additions or deletions are to be made to these Key Personnel without the City's written approval.

LINE ITEM	NAME	TITLE/POSITION	EXPERIENCE AND QUALIFICATIONS	YEARS WITH YOUR ORGANIZATION
i.				
ii.				
iii.				

3. TECHNICAL

a) APPROACH and METHODOLOGY

Provide details as to how your organization would approach this project and engage with the City including methodology, work plan and approach. Include a breakdown of tasks necessary to complete the project. Identify any challenges you anticipate in this project and how you propose to mitigate them.

I. Risk Factors - Describe the risk factors anticipated and how the Proponent intends to mitigate these.

b) Proposed Work Schedule and Milestone Dates

The City has included a proposed work schedule along with milestone dates within this RFP. The work schedule will be an important part of the evaluation process. Proponent is to state if they are able to meet these dates or provide an alternate schedule for consideration:

The Proponent is able to meet Proposed Work Schedule:

☐ **Yes**

☐ **No**

I. If NO, please provide explanation and alternate schedule for consideration:

4.

FINANCIAL

a) SCHEDULE OF EFFORT AND FEES					
ITEM NO.	COMPONENT	Indicate Assigned Staff, Number of Hours, and Rate/Hour			TOTAL FEE (LUMP SUM)
PHASE 1	PREPARING				
1.1	Project kick-off meeting				\$
1.2	Site visit with City staff on City's transportation system				\$
1.3	Draft Background Review and Data Gaps Analysis Report				\$
1.4	Deliverable: Background Review and Data Gaps Analysis Report				\$
	Sub-total				\$
PHASE 2	DISCOVERING				
2.1	Summarize best practices and emerging trends				\$
2.2	Conduct existing conditions inventory and assessment				\$
2.3	Review City's financial planning framework				\$
2.4	Identify issues, opportunities and priorities				\$
2.5	Additional data collection (if required)				\$
2.6	Update Travel Demand Model				\$
2.7	City Transportation Profile				\$
2.8	Draft Phase 2 Summary Report				\$
2.9	Deliverable: Phase 2 Summary Report				\$
	Sub-total				\$
PHASE 3	VISIONING				
3.1	Develop shared vision, goals, objectives and targets				\$
3.3	Deliverable: Round 1 Public Engagement				\$
3.4	Draft Phase 3 Summary Report				\$
3.5	Deliverable: Phase 3 Summary Report				\$
	Sub-total				\$

PHASE 4	PLANNING				
4.1	Identify gaps for each transportation mode				\$
4.2	Conduct assessment of travel demands and market potential for each mode of transportation considering expected growth scenario, and conduct sensitivity testing for higher than expected growth				\$
4.3	Develop preferred long-term transportation network plan using Multiple Account Evaluation framework				\$
4.4	Identify projects, support programs and policies				\$
4.5	Council Workshop				
4.6	Deliverable: Round 2 Public Engagement				\$
4.7	Draft Phase 4 Summary Report				\$
4.8	Deliverable: Phase 4 Summary Report				\$
	Sub-total				\$
PHASE 5	MOVING FORWARD				
5.1	Develop cost estimates				\$
5.2	Identify funding sources				\$
5.3	Develop phasing strategy				\$
5.4	Develop monitoring plan				\$
5.5	Draft Phase 5 Summary Report (Implementation Plan)				\$
5.6	Deliverable: Phase 5 Summary Report (Implementation Plan)				\$
5.8	Draft Strategic Transportation Plan Document				\$
5.9	Deliverable: Strategic Transportation Plan Document				\$
	Total Lump Sum Fee (exclude GST)				\$

b) VALUE ADD

Provide information on what makes your firm innovative, what is your competitive advantage, and what other services your firm provides that would assist or be of benefit to the City

c) SUSTAINABLE BENEFITS AND SOCIAL RESPONSIBILITY

- i. Describe all initiatives, policies, programs and product choices that illustrate your firm's efforts towards sustainable practices and environment responsibility in providing the services that would benefit the City

- ii. What policies does your organization have for hiring apprentices, indigenous peoples, recent immigrants, veterans, young people, women, and people with disabilities:

- iii. What policies does your organization have for the procurement of goods and services from local small and medium sized business or social enterprises:

Attention Purchasing Manager:

5. **I/We, the undersigned duly authorized representative of the Proponent**, having received and carefully reviewed all of the Proposal documents, including the RFP and any issued addenda posted on the City's website www.coquitlam.ca/Bid-Opportunities, and having full knowledge of the Site, and having fully informed ourselves as to the intent, difficulties, facilities and local conditions connected to performing the Services, submit this Proposal in response to the RFP.
6. **I/We** agree to the rules of participation outlined in the [Instructions to Proponents](#) and should our Proposal be selected, agree to the City's [Standard Terms and Conditions - Purchase of Goods and Services](#) and will accept the City's Contract as defined within this RFP document.
7. **I/We acknowledge** receipt of the following Addenda related to this Request for Proposals and have incorporated the information received in preparing this Proposal.

Addendum No.	Date Issued

This Proposal is submitted this ____ day of _____, 20____.

I/We have the authority to sign on behalf of the Proponent and have duly read all documents.

Name of Proponent	
Signature(s) of Authorized Signatory(ies)	1.
	2.
Print Name(s) and Position(s) of Authorized Signatory(ies)	1.
	2.